OREGON AGRI-FACTS



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Highlights in this issue

• Nursery • Agricultural prices • Crop production



Frequently asked questions about **Census of Agriculture**

Nursery and greenhouse: Gross sales, by plant material, Oregon, 2000-2006

Transery and greenhouser Gross sures, by plant material, Gregori, 2000 2000									
Plant material	2000	2001	2002	2003	2004	2005	2006	2006 / 2005	
	1,000 dollars	Percent							
Bare root	136,700	145,100	147,500	150,100	159,400	152,700	165,200	108	
B and B 1	127,700	129,100	142,100	147,400	151,000	165,600	180,500	109	
Container	226,300	243,100	265,100	298,300	345,300	384,000	429,000	112	
Greenhouse	106,600	114,700	120,100	124,300	129,400	119,700	125,700	105	
Other	44,700	48,000	52,200	58,900	58,900	55,000	65,600	119	
Total	642,000	680,000	727,000	779,000	844,000	877,000	966,000	110	

¹ Baled and burlapped.

2006 Oregon nursery product sales set another record, almost 1 billion in sales.

Oregon's horticulture industries continued to grow in 2006 with another record high sales value of \$966 million for nursery and greenhouse products. This was the seventeenth year of this survey and the sixteenth consecutive year of record sales. Sales in 2006 increased 10 percent above 2005 and were over 3 times the sales of 1990, the first year of the survey.

Overall the value of nursery sales increased \$89 million and no category decreased from last year. Container sales, increased \$45 million over last year, while balled and burlarpped products gained \$14.9 million, Bare root products increased \$12.5 million, other plant material increased \$10.6 million, and greenhouse products increased \$6.0 million.

Gross sales, when broken down by sales size groups, showed increases in four size groups and decreases in two size groups.

The largest size group, 2+ million, increased 11 percent or \$73.6 million over 2005 and the second largest size group \$500,000 to \$2 million also increased 11 percent, but only by \$16.1 million.

Firms with sales over \$2 million made up 74.0 percent of all Oregon sales, and the total number of firms in this group increased 3 firms to a total of 91 firms.

Oregon top four counties of production, Marion, Washington, Clackamas, and Yamhill had sales of \$230.9 million, \$212.6 million, \$212.5 million, and \$125.7 million, respectively. In total, these four counties accounted for 81 percent of all the sales. When Multnomah County's sales of \$47.0 million are included, the total value of production in the top five counties account for 86 percent of total production. Marion County is now the major production area, and Washington and Clackamas counties are virtually tied for second place. Given the number of growers and acres in production in Clackamas, Washington, and Marion counties, any of these three could be the number one producer next year.

Also see last page.



Prices received by farmers, selected commodities, Oregon and United States

		·	Oregon	United States						
Commodity	Unit	Entire r	nonth	Preliminary	Entire month		Preliminary			
Commonly	Cint	Oct 2006	Sep 2007	Oct 2007	Oct 2006	Sep 2007	Oct 2007			
		Dollars	Dollars	Dollars	Dollars	Dollars	Dollars			
	<u> </u>	Field crops								
Wheat, all	Bu	4.62	7.87	9.71	4.59	6.75	8.02			
Wheat, winter	Bu	4.52	7.92	9.70	4.63	6.89	7.98			
Wheat, spring	Bu	5.07	7.54	9.75	4.48	6.30	7.62			
Barley	Bu	2.72	4.95	6.40	2.76	4.04	5.18			
Oats	Bu	*	*	*	1.77	2.47	2.35			
Hay, all (baled) ²	Ton	130.00	150.00	152.00	109.00	132.00	133.00			
Hay, alfalfa (baled) ²	Ton	131.00	145.00	149.00	113.00	135.00	137.00			
Hay, other (baled) ²	Ton	127.00	166.00	161.00	101.00	124.00	122.00			
Potatoes	Cwt	4.90	5.65	5.65	5.76	5.98	5.66			
		Vegetables and fruits ¹								
Onions, fresh ³	Cwt	-	-	-	10.90	6.25	5.06			
Sweet corn, fresh ³	Cwt	-	-	-	21.20	21.10	19.90			
Pears, fresh	Ton	-	-	-	568.00	340.00	527.00			
Apples, fresh	Lb	-	-	-	0.362	0.379	0.361			
Strawberries, fresh	Cwt	-	-	-	72.90	57.40	68.60			
	Livestock and livestock products									
Cows 4	Cwt	42.70	48.00	43.80	46.00	49.10	46.80			
Steers and heifers	Cwt	97.10	94.00	94.50	93.70	98.10	96.70			
Beef cattle 5	Cwt	80.80	80.20	79.30	88.20	92.90	90.80			
Calves	Cwt	114.00	104.00	103.00	128.00	127.00	125.00			
Lambs ⁶	Cwt	96.00	97.00	-	98.50	99.10	-			
Sheep ⁶	Cwt	36.00	29.00	-	31.40	26.20	-			
Milk, all ⁷	Cwt	15.30	20.50	20.00	13.60	21.70	21.20			
Fat test percent	Pct	3.76	3.68	3.75	3.76	3.63	3.72			
Eggs, all 1 2	Doz	-	-	-	0.541	1.070	0.936			
Eggs, market 1 2	Doz	-	-	-	0.365	0.960	0.803			

^{*} Price not published to avoid disclosure of individual firms or insufficient sales reported to establish a price. ¹ Oregon not published monthly. ² Most recent price is a mid-month price. ³ F.O.B. shipping point. ⁴ Beef cows and cull dairy cows sold for slaughter. ⁵ "Cows" and "steers and heifers" combined. ⁶ Entire month. ⁷ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

Index summary table

	1910-1	4=100	1990-92=100					
Indexes/Ratios	Oct 2006	Oct 2007	Oct 2006	Sep* 2007	Oct 2007			
	United States							
Prices received	729	901	115	141	142			
Prices paid	1,972	2,117	148	159	159			
Ratio 1	-	-	78	89	89			
Parity Ratio ²	37	43	-	-	-			
	Oregon							
Commodity group								
All farm								
products	818	871	136	151	144			
All crops	814	849	145	156	151			
Livestock ³	830	924	114	132	126			

Ratio of index of prices received by farmers to index of prices paid by farmers.

Feed price ratios: United States, October 2007

Feed price ratio 12	2006	2007		
reeu price ratio	Oct	Sep *	Oct	
Broiler Feed	6.1	5.3	4.6	
Market egg feed	6.4	12.3	10.1	
Hog-corn	18.2	14.2	12.9	
Milk-feed	2.53	3.17	3.05	
Steer and heifer-corn	36.7	29.8	29.4	
Turkey-feed	9.6	6.6	6.3	

¹ Effective January 1995, prices of commercial prepared feeds are based on current US prices received for corn, soybeans, alfalfa hay, and all wheat.

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² Ratio of index of prices received to PPITW (1910-14=100)

Includes livestock and livestock products.

^{*} Revised.

² Feed price ratio definitions are available in the national release.

^{*} Revised.

Crop production summary, Oregon, 2006

			summary, Oregon	, 2006				
Crop	Acres harvested	Yield per acre	Unit	Production 1	Price per unit	Total value		
	Acres			1,000 units	Dollars	1,000 dollars		
Greenhouse and nursery	-	-	-	-	-	966,000		
		Field crops						
Barley	42,000	58	Bushels	2,436	2.93	7,137		
Beans, dry edible	9,800	19.4	Cwt.	190	22.90	4,351		
Corn, grain	29,000	180	Bushels	5,220	3.30	17,226		
Corn, silage	22,000 430,000	26	Tons	572	25.06	14,334		
Hay, alfalfa Hay, all other	620,000	4.4 2.2	Tons Tons	1,892 1,364	131.00 127.00	247,852 173,228		
Hops	5,036	1,757	Pounds	8,849	2.60	23,045		
Oats	20,000	95	Bushels	1,900	2.05	3,895		
Peas, Austrian winter	2,500	18	Cwt.	45	6.36	286		
Peppermint	22,000	94	Pounds	2,068	13.00	26,884		
Potatoes, all	35,000	530	Cwt.	18,533	6.45	119,538		
Spearmint	2,000	115	Pounds	230	11.70	2,691		
Sugarbeets Wheat, all	13,100 845,000	30.1 53	Tons Bushels	394 44,440	44.40 4.48	17,494 198,411		
Wheat, spring	115,000	50	Bushels	5,750	4.40	28,175		
Wheat, winter	730,000	53	Bushels	38,690	4.40	170,236		
Total field crops	2,097,436	-	-	-	-	856,372		
•	, , ,		Seed o	crops ²		<u> </u>		
Alfalfa seed	3,880	620	Pounds	2,392	1.32	3,147		
Bentgrass seed	8,580	567	Pounds	4,862	2.34	11,355		
Bluegrass seed	23,500	1,060	Pounds	24,906	0.93	23,147		
Clover seed, crimson	4,300	830	Pounds	3,575	0.65	2,313		
Clover seed, red	15,610	550	Pounds	8,644	1.07	9,244		
Fescue seed, chewings	8,250	1,220 700	Pounds	10,025	0.74	7,446		
Fescue seed, red Fescue seed, tall	7,190 158,170	1,510	Pounds Pounds	5,057 238,783	0.63 0.68	3,182 163,054		
Orchardgrass seed	15,970	910	Pounds	14,579	0.08	13,541		
Ryegrass seed, annual	131,800	1,880	Pounds	248,135	0.26	64,501		
Ryegrass seed, perennial	170,570	1,420	Pounds	241,369	0.69	167,083		
Sugarbeet seed	2,791	2,480	Pounds	6,917	0.64	4,431		
Vegetable/flower seed	8,091	-	Pounds	-	-	17,544		
Total seed crops	558,702	-	<u> </u>	-	-	489,988		
				nut crops				
Apples	4,200	17.85	Tons	75.0	396.00	29,712		
Cherries, sweet Cherries, tart	12,000 750	4.59 2.27	Tons Tons	52.6 1.70	910.00 552.00	47,883 938		
Grapes, wine	12,600	2.73	Tons	34.4	1,750.00	60,200		
Hazelnuts	28,200	1.52	Tons	43.0	1,080.00	46,440		
Peaches	600	3.50	Tons	2.0	1,180.00	2,350		
Pears, Bartlett	4,200	15.00	Tons	63.0	383.00	24,131		
Pears, other	12,000	12.70	Tons	152.0	431.00	65,461		
Prunes and plums	1,500	7.00	Tons	8.5	339.00	2,885		
Total fruit and nut crops	76,050	<u> </u>	P	-	-	280,000		
Dhahamias	4 400	9.000		crops 25 600	1.40	52 001		
Blueberries Blackberries	4,400 6,900	8,090 6,140	Pounds Pounds	35,600 42,400	1.49 0.85	53,091 36,193		
Boysenberries	600	3,830	Pounds	2,300	1.42	3,260		
Cranberries	2,700	172.2	Barrels	465	48.30	22,460		
Loganberries	60	2,000	Pounds	120	0.83	100		
Raspberries, black	1,500	2,670	Pounds	4,010	2.44	9,780		
Raspberries, red	1,900	3,240	Pounds	6,150	0.78	4,816		
Strawberries	2,100	110	Cwt.	230	69.10	15,882		
Total berry crops	20,160	-		-	-	145,582		
	Vegetable crops							
Snap beans, processing	18,800	4.95	Tons	92.97	175.00	16,249		
Sweet corn, processing Onions, storage	26,000 20,100	9.58 533	Tons Cwt.	249.16 10,704	81.84 14.39	20,391 133,160		
Green peas, processing	16,200	2.52	Tons	40.80	181.81	7,418		
Total vegetable crops	81,100	2.32	-		-	177,218		
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Utilized production is listed for fruit, nut and berry crops.

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Source: Extension Economic Information Office, Oregon State University, Web site: <www.oregonstate.edu/oain>

Nursery and greenhouse: Operations, acreage, and gross sales, by county, Oregon, 2004-2006

County	Number of operations	Acres	Gross sales				
	2006	2005 1	2004	2005	2006	2006 / 2005	
	Operations	Acres	1,000 dollars	1,000 dollars	1,000 dollars	Percent	
Benton	43	330	1,800	1,800	1,800	100	
Clackamas	471	13,500	193,500	206,500	212,500	103	
Culumbia	24	600	17,500	19,900	21,800	110	
Curry	20	380	4,250	3,700	4,200	114	
Deschutes	42	310	3,600	3,800	4,600	121	
Douglas	46	580	3,750	3,900	3,900	100	
Jackson	71	130	3,150	3,300	3,700	112	
Josephine	45	130	2,500	2,800	2,800	100	
Klamath	16	1,760	14,100	17,500	20,900	119	
Lane	140	680	24,000	24,500	24,500	100	
Lincoln	26	130	2,700	2,400	2,700	113	
Linn	75	780	14,800	15,300	16,900	110	
Marion	356	13,160	178,900	194,800	230,900	119	
Multnomah	175	3,550	49,000	46,600	47,000	101	
Polk	51	1,250	10,300	9,700	9,700	100	
Umatilla	18	720	6,800	8,000	9,600	120	
Washington	251	7,410	191,200	193,300	212,600	110	
Yamhill	102	6,100	115,900	110,100	125,700	114	
Other counties ²	127	300	6,250	9,100	10,200	112	
Oregon	2,100	51,800	844,000	877,000	966,000	110	

¹ Acreage data not collected for 2006.

Who uses Census of Agriculture data?

Census data is used by all those who serve farmers and rural communities – federal, state and local governments, agribusinesses, trade associations and many others. For instance, companies and cooperatives use the information to determine the locations of facilities that will serve agricultural producers. Community planners use the information to target needed services to rural residents. USDA uses the information to ensure that local service centers are staffed at appropriate levels. Legislators use the information when shaping farm policies and programs. And, of course, farmers and ranchers can use Census data to help make informed decisions about the future of their own operations.

² Contains counties with less than one million dollars of sales and counties that were combined to avoid disclosure of individual operations.